

**Smart Water Infrastructure Group – 2023 Water Conference workshop** 

# **Accelerating Digital Transformation**



Water NEW ZEALAND CONFERENCE & EXPO 17-19 OCTOBER 2023 Tákina, Te Whanganui-a-Tara Wellington



# Welcome

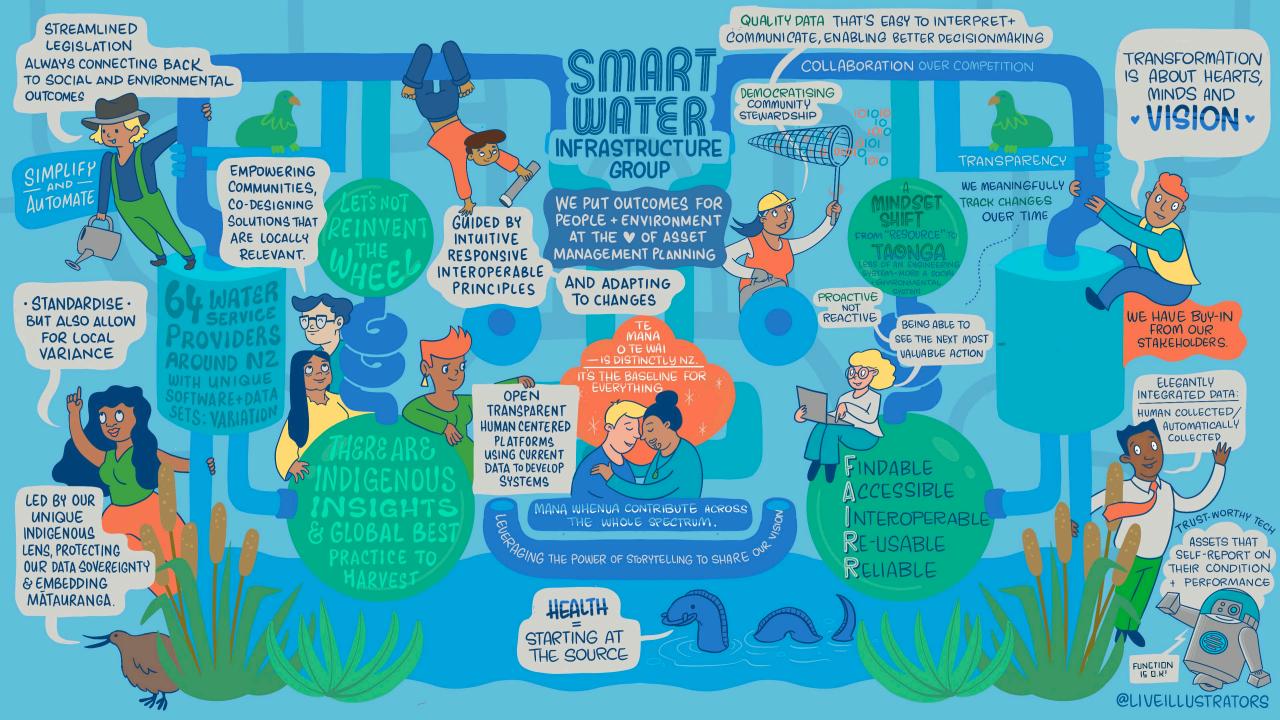
Nicolette Voskuilen



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# Opening Karakia

Tuia ki te rangi Tuia ki te papa Tuia ki te moana Tuia ki te ira tangata Ka rongo te po Ka rongo te ao Haumi e, Hui e, Taiki e! Bind to the skyfather Bind to the earthmother Connect to the sea Connect all mankind Heard by the spiritual realm Heard by the physical realm Join, Unite, Progress!





# Agenda

**Chris Miller** 



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### Agenda

- Maturity Modelling and Preparing for Water Reform, Where are We and Where to From Here Michael Howden
- Maturity Model Approach 1: Organisation Digital Maturity - Implementing Digital Strategy Eric Skowron
- Maturity Model Approach 2: Specific Process - Applying Maturity Modelling to Water Loss Management Christine McCormack
- Individual Activity: What's our Digital Maturity?
   Nasrine Tomasi
- Group Activity: NZ Industry Maturity Analysis
   SWIG members
- Discussion and Conclusion
   Nicolette Voskuilen







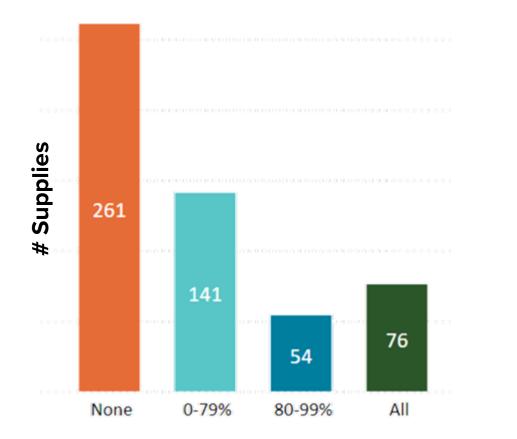
# Maturity Modelling and Preparing for Water Reform: Where are We and Where to From Here?

Michael Howden

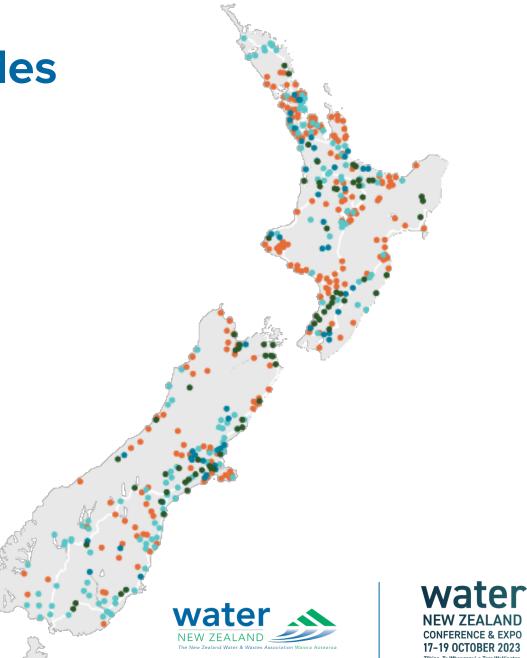


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### Your reporting against the rules



Completion rate for supplies reporting on bacterial monitoring rules for



1 January 2023 – 30 September 2023

distribution zones (D1.1, D2.1 or D3.29)



Maturity Model - Approach 1: Organisation Digital Maturity -Implementing Digital Strategy

**Eric Skowron** 



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	Innovating as an industry leader
	Fusing information across the utility and potentially beyond the utility (e.g., customers, regulators) to increase measurable benefits
-	Merging technologies and processes across the utility and demonstrating cross-functional measurabl benefits
	Having a clear utility-wide strategy and investing in pilots based on the strategy
	Exploring the options, developing a strategy, and conducting isolated pilots to test technology and processes



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#### **1. Strategy/Vision** Level 5: Measured Performance measured against strategy and investment priorities aligns with closing gaps Level 4: Focused Strategic plans and vision in place at organizational level including long-term focused goals Level 3: Organisational Organizational-level strategic plans guide long-range planning Level 2: Departmental Strategic plans focused at work-group or department level Level 1: Operational Plans focused on operational goals, generally short term Level 0: No planning in place; work is typically done on an ad hoc basis, management response is Reactionary

reactionary





## 2. Risk/Resiliency

Level 5: Measured	Effectiveness of resiliency efforts is measured, with plans and methodologies adjusted accordingly
Level 4: Designed	Reliability/resiliency designed into systems; system architectures configured to incorporate backups and alternate paths
Level 3: Considered	Reliability/resiliency are considered during initial requirements and design; alerts and outage notifications are available
Level 2: Reactive	Reliability/resiliency of systems and functions are not considered during initial requirements and design phase; failure detection and response are reactive
Level 1: Ad Hoc	Nothing in place to prepare for unusual incidents; the utility is at risk of not achieving its mission
Level 0: Unknown	Risk and resiliency are not considered by the organization in any normal operations





### **3. Workforce**

Level 5: Skilled	Information used to optimize availability/use of the workforce; workforce experienced with both use and production of information
Level 4: Digital	Workforce appropriately structured and trained to perform expected roles including specializations for development and management of information and insight
Level 3: Trained	Workforce is trained to work in a digital organization
evel 2: Nigned	Workforce skills are basically aligned to job responsibilities
Level 1: Disjointed	Workforce skillsets are not aligned to their job responsibilities
Level 0: Ad Hoc	The workforce is employed and allocated to job responsibilities in an ad hoc manner



lr	nformation used to optimize availability and use of assets
	nformation used to manage asset maintenance to maximize time between maintenance while ninimizing failures
F	ailure mechanisms analyzed and tracked for assets
	nformation used to trigger response to asset failures, with preventative maintenance based of lefined periods
N	Aaintenance based on time in use or actual failure
	Assets are not managed; maintenance undertaken when assets fail



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 Data are validated, verified, and available, and considered highly reliable for making sound business decisions
Redundant data sources are eliminated so that only data that have a use are collected; each dat source is a single source of truth
 Data collected and communicated in timely manner; data quality monitored and managed
The right data are collected to support information creation; data sources confirmed/calibrated
Data sources may exist, with data collected and stored; data collection not always continuous
Data collected manually as/when needed



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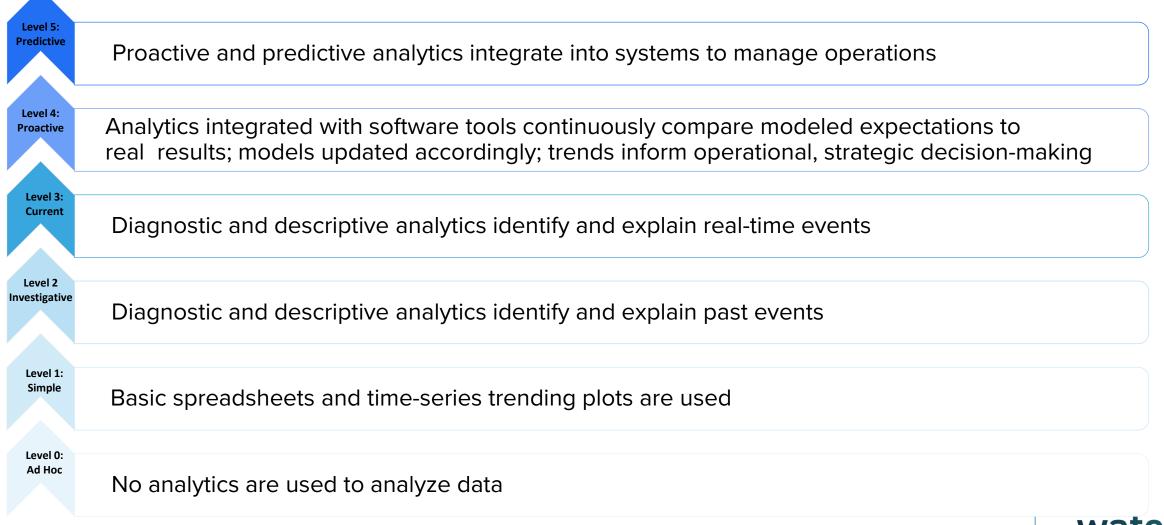
### **6. Integration/Interoperability**

Level 5: Integrated	Automated integration of information allows interoperability and fusion across functions
Level 4: Interdepartmental	Information sharing and fusion occurs across departments such as HR, finance, and operations
Level 3: Interoperability	Routine interfaces convey information between systems. Automated fusion of information allows interoperability across functions
Level 2 Intra- departmental	Information sharing and fusion occurs within an individual department
Level 1: 'Stove-piped'	Data sources are typically self-contained and may occasionally share information manually with others; data may be stored in individual spreadsheets throughout the utility
Level 0: Separated	Data sources are self-contained with no integration



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### 7. Analytics/Information Use





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### **Maturity Levels for Digital Water Utility**



Digital Water Utility Maturity Tool Objital Water Utility Maturity Tool	1 6/21/2019
Request to participate in industry-wide Digital Water Utility Maturity Benchmark	
Follow up by Wednesday, July 10, 2019 11:00 AM. You forwarded this message on 6/25/2019 11:47 AM.	~
Digital_Water_Utility_Maturity_Benchmarking_SummaryOfQuestions.pdf 189 KB	
VIE Water Research FOUNDATION	JACOBS
s a valued member of the water industry, we would like to invite you to use the Digital Water Utility Maturity Benchmarking Tool to evaluate the digital maturity of your util 4714, <u>"Intelligent Water Networks Summit and Workshops,"</u> the Water Research Foundation (WRF) and Jacobs conducted workshops and webinars to identify the challenge as experienced in the design and implementation of Intelligent Water Systems or Digital Water Utilities. One of the outcomes of this information-gathering effort was the de amework to facilitate the assessment of a water utility's technological maturity and the development of strategies, budgets, and implementation plans for improving the eff anchmarking tool has been developed for utilities to self-evaluate their digital maturity.	s, opportunities, and successes that the water industry velopment of a Digital Water Utility Maturity
rorldwide. Your completion of the tool will provide you with a qualitative internal evaluation of your utility's technological maturity and will provide an overview of the water	
With the support of WRF and the Smart Water Networks Forum (SWAN), Jacobs is distributing a link to the benchmarking tool for your use and to gather additional informatic vorldwide. Your completion of the tool will provide you with a qualitative internal evaluation of your utility's technological maturity and will provide an overview of the water his area. The Benchmarking Tool link is available through 12 July 2019. After you submit your responses using the tool, you will receive an email summary of your responses. Approxim ummary and analysis of all responses received. Be assured that your responses will remain confidential; your data will not be used to identify your utility or the results of you ggregated with those provided by all other utilities to identify trends and guide future activities.	industry's current status to support further work in stely one month after the link closes, you will receive a
vorldwide. Your completion of the tool will provide you with a qualitative internal evaluation of your utility's technological maturity and will provide an overview of the water his area. The Benchmarking Tool link is available through 12 July 2019. After you submit your responses using the tool, you will receive an email summary of your responses. Approxims ummary and analysis of all responses received. Be assured that your responses will remain confidential; your data will not be used to identify your utility or the results of you	industry's current status to support further work in stely one month after the link closes, you will receive a rindividual assessment. Your responses will be
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vorldvide. Your completion of the tool will provide you with a qualitative internal evaluation of your utility's technological maturity and will provide an overview of the water his area. The Benchmarking Tool link is available through 12 July 2019. After you submit your responses using the tool, you will receive an email summary of your responses. Approxim ummary and analysis of all responses received. Be assured that your responses will remain confidential; your data will not be used to identify your utility or the results of you ggregated with those provided by all other utilities to identify trends and guide future activities. The tool, which has been designed for efficiency and ease of use, should take approximately 15 minutes to complete. Please note that you are welcome to forward this email ligital maturity evaluation tool.	industry's current status to support further work in stely one month after the link closes, you will receive a r individual assessment. Your responses will be to other water utilities that might benefit from this





water

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Maturity Model - Approach 2: Specific Process - Applying Maturity Modelling to Water Loss Management

**Christine McCormack** 

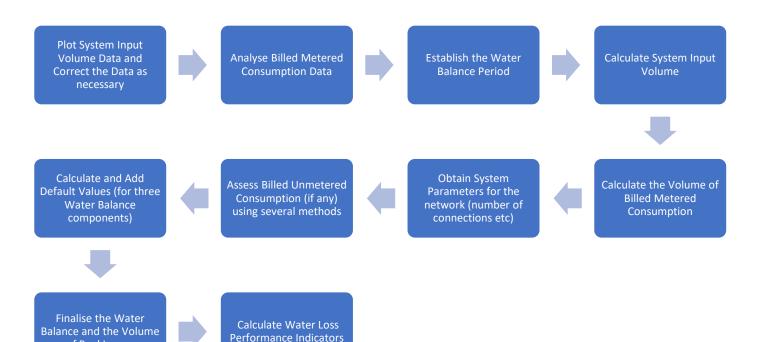


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### Water Loss Guidelines 2023

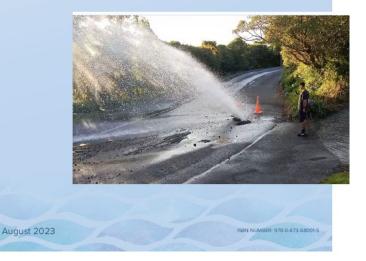
#### **Steps for calculating a water balance**

of Real Losses



#### WATER LOSS GUIDELINES SECOND EDITION

#### **Detailed Guide**



water

-



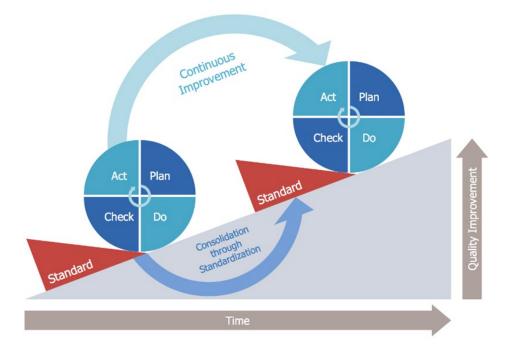


### **Approach for Assessing Water Loss Maturity**

Modelled on the Asset Management Maturity Assessment approach (IIMM)

Maturity Levels								
Aware	Basic	Core	Intermediate	Advanced				
0-20	21-40	41-60	61-80	81-100				

Water Loss Maturity						
Basic/Core	Intermediate	Advanced				





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### Water Loss Maturity Topics



#### Monitor

(Minimum Night Flows, Pressures, Backlog of Leak Repairs)

- . Water balance calculations
- 2. Water loss performance measures
- 3. Four main components of managing real losses
- 4. Resourcing for water loss management
- 5. Enhanced use of water balance calculations
- 6. Water loss management General (network size)





### **Overview**

#### **APPENDIX A – BASIC DESCRIPTION OF WATER LOSS MATURITY**

	Description	Basic/Core	Intermediate	Advanced	Water loss guidelines section
FOR WATER BALANCE CALCULATIONS	Ability to carry out robust water balance calculations	System input volume is unavailable or unreliable due to the absence of, or inaccurate meter(s)	System input volume is reliable but no SCADA Data is available	System input volume is reliable and SCADA data is available	4.2.1
	Billed metered consumption (over the 12-month water balance period) Infrequent customer meter readings (i.e., annual or six-monthly) and using manual (hard copy) meter reading sheets.		Six-monthly meter reading and billing, plus monthly accounts for high water users.	All meters are read and billed either two-monthly or monthly using digital handheld devices for meter reading and/or smart meters.	4.2.2 7.9
	Customer water meters	Customer meters are very unreliable and likely to be inaccurate.	Customer meters are quite unreliable and may be inaccurate.	Customer meters are mostly accurate and well- maintained.	4.2.2 7.9
FOR WATER LOSS PIs	(i.e., length of date and does not mains, number of show all water mains		GIS is up-to-date and accurate, showing all water mains and connections.	GIS is up-to-date and accurate, showing all water mains and connections.	4.3.2



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### Water balance calculations

	Description	Basic/core		In	termediate		Advanc	ed	Guidelines reference	
CALCULATIONS	System input volume (12-month volume of water supplied into a water supply network for water balance calculation)	System input volume is unreliable due to the absence of, or inaccurate meter(s) (such as an oversized meter, or a very old mechanical meter). No SCADA data is being transmitted, but manual meter readings are taken at least monthly.	suitably si: Flow data volume da SCADA sy No quality no checks throughpu Only ad-he	zed wat (15 min ita is be stem. contro that SC it). oc mani daily flo	ume is reliable w ter meter(s) in pl or less frequen ing transmitted I of SCADA data CADA volumes = ual (visual) chec ows and volume ge.	ace. cy) and daily using the (i.e., = meter ks are made	System input volume is re suitably sized water meter Flow data (15 min or less f volume data is being trans SCADA system. Manual meter reads are ta confirm the accuracy of th (i.e., annual volume ex SCA volume on meter register) Automated systems in pla data outages or of very his Unusual trends in daily or are automatically reported	(s) in place. requency) and daily smitted using the uken and used to e SCADA data ADA = throughput ce to report of gh/low flowrates. weekly water use	3.2.1	
BALANCE	Billed metered Consumption (over the 12-month water balance period)	Infrequent customer meter readings (i.e., annual or six-monthly) and using manual (hard-copy) meter reading sheets. Poor data quality and lack of processes for	Six-monthly meter reading and billing, plus monthly accounts for high water users, using digital handheld devices for meter readings. Good dat		All meters read and billed either two monthly or monthly using digital handheld devices for meter reading and/or smart meters.		3.2.2 6.9			
WATER		dealing with unusual meter readings. May involve the use of spreadsheets to record meter readings. No reliable billing reports.	ensuring billing da		Description		Basic/core	Intern	nediate	Advanced
FOR W			meter rea water wri Good wa water bill		Other			Water balances are be more frequently than management purpose billed metered consur This provides a more water loss performance	annually for leakage- s, using six-monthly nption data. frequent 'measure' of	Water balances are being carried out more frequently than annually for leakage- management purposes, and for sub-areas, using two- or three- monthly billed metered consumption data for specific zones and/or using smart metering data.
	Customer water meters	Customer meters are very unreliable and likely to be inaccurate. There are no maintenance or replacement programmes in place.	Custome significan There is a programr	ENHANCED US BALANCE CAL						This provides a more frequent 'measure' of water loss performance in the network. Where the network has smart meters on all connections/customers, water balances are effectively available daily, providing daily accurate water loss measurement and performance.





Guidelines reference

7

TGN 8

### Water loss measures – system parameters

	Description	Basic/core	Intermediate	Advanced	Guidelines reference
FOR WATER LOSS PERFORMANCE MEASURES	Accuracy of system parameters (i.e., length of mains, number of connections, average system pressure), which affect ILI calculations	<ul> <li>GIS is not up-to-date and does not show all water mains and connections.</li> <li>Water billing system (if any) may not have complete records of every metered water connection. Rating system may not have an accurate record of unmetered properties (paying a uniform annual charge).</li> <li>There are no processes in place to manage new connections, meter changes, disconnections etc. Casual informal approach.</li> <li>No water network model. Figure for average system pressure is approximate only.</li> </ul>	<ul> <li>GIS is up-to-date and accurate, showing all watermains and connections.</li> <li>Water billing system probably has full and complete records of every metered water connection. Rating system likely has an accurate record of unmetered connected properties (paying a uniform annual charge).</li> <li>Some processes are in place to manage new connections, meter changes, disconnections etc.</li> <li>Water network model is not up-to-date or calibrated. Figure for average system pressure is not necessarily accurate.</li> </ul>	<ul> <li>GIS is up-to-date and accurate, showing all water mains and connections.</li> <li>Water billing system has full and complete records of every metered water connection.</li> <li>Rating system has accurate record of unmetered connected properties (paying a uniform annual charge).</li> <li>Formal processes are in place to manage new connections, meter changes, disconnections etc.</li> <li>Water network model is up-to-date and calibrated so that the figure for average system pressure is accurate.</li> </ul>	3.3.2





### Water loss management – network size

	Supply Size	Serviced population	Basic	Intermediate	Advanced	Guidelines reference
WATER LOSS MANAGEMENT - GENERAL	Large city (such as Whangarei, Nelson, Invercargill)	40,000 – 200,000	Unable to monitor MNFs into areas within the network due to inadequate zoning, inadequate metering at reservoirs and/or lack of real-time (daily) data.	MNFs can be monitored, but there are no front-end monitoring systems in place. Staff manually check MNFs and intervene on an ad-hoc basis.	Front-end monitoring systems have been developed to manage the high number of DMAs. There are automated systems to alert of high/increased levels of leakage. Intervention levels for each zone are in place. There is a good understanding of water loss performance in each DMA.	6.2
	Major metropolis (Auckland, Wellington, Christchurch)	Over 200,000		MNFs can be monitored, but there are no front-end monitoring systems in place. Staff manually check MNFs and intervene on an ad-hoc basis.	Sophisticated front-end monitoring systems are developed to manage data from the large number of DMAs. There are automated systems to alert of high/increased levels of leakage. There is a good understanding of water loss performance in each DMA.	6.2
	Rural schemes (such as at Hauraki Plains, Hurunui, Clutha)	NA. Restricted supply to extensive rural/ farming areas.	No management of water losses or water demand at all. No checks on restrictors (on individual connections). No interventions (ALC, network inspections etc) are carried out except in a supply emergency.	Daily volumes are being monitored infrequently (say monthly). Restrictors (on connections) are being checked every two to three years. Interventions (ALC, network inspections etc) are carried out infrequently to manage real losses and water demand.	Daily volumes are being monitored at least weekly and compared against allocated units. Restrictors (on connections) are being checked at least annually. Large rural networks are sectorised and 24-hour data is being received from network meters for monitoring. Interventions (ALC, network inspections etc) are carried out effectively to manage real losses.	6.2







# Individual Activity: What's our Digital Maturity?

Nasrine Tomasi



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### **Individual Activity**

# Measuring digital maturity across the Industry the room

What will we use?

The Data and Digital Benchmarking Survey co-created between Mott MacDonald and the UK Infrastructure Client Group (ICG).

Developed from Project 13 to measure asset owners' wider supply chains.

Used by the Digital Transformation Task Group (DTTG) to benchmark their progress annually.

Developed specifically for the built environment and infrastructure industry, to provide a **holistic view of digital maturity** across an organisation.

UK organisations who have completed the index:







### **Individual Activity**

#### Measuring digital maturity across the Industry the room

How do we do this?

Use your personal device and follow this link or QR code provided <u>https://www.surveymonkey.co.uk/r/sandbox</u>



The survey takes approximately 10 minutes

Fill this survey on your behalf, to reflect the organization you are currently working for.

Aggregated results will be shared publicly Personal data will only be used by the SWIG to share these results You can choose not to enter your personal information by entering a dummy email at the end of the survey



### **Individual Activity**



#### Measuring digital maturity across the room

Glossary

Phrase	Definition
Data & Digital	Digital devices and technology, and the data they generate
Data Maturity	The extent to which a company uses data for decision-making
Digital Maturity	The ability of an organisation to respond to developments in technology
Data Quality	How much can you trust the data is fit for purpose – that it is accurate and relevant to the other data it will be measured against?
Digital Divide	Inequalities between parties that have computers and online access, and those that do not. May be individuals, companies, or different departments within one company.
Digital Transformation Strategy	A strategy that addresses how digital technologies will be incorporated into existing business procedures
FAIR Principles	A set of principles used to assess data quality - FAIR stands for Findable, Accessible, Interoperable, and Reusable.
System Boundaries	How data and information can flow between disparate pieces of software.



# **Group Activity:** NZ Industry Maturity Analysis

**SWIG Members** 



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### **Group Activity**

#### **NZ Industry Maturity Analysis**

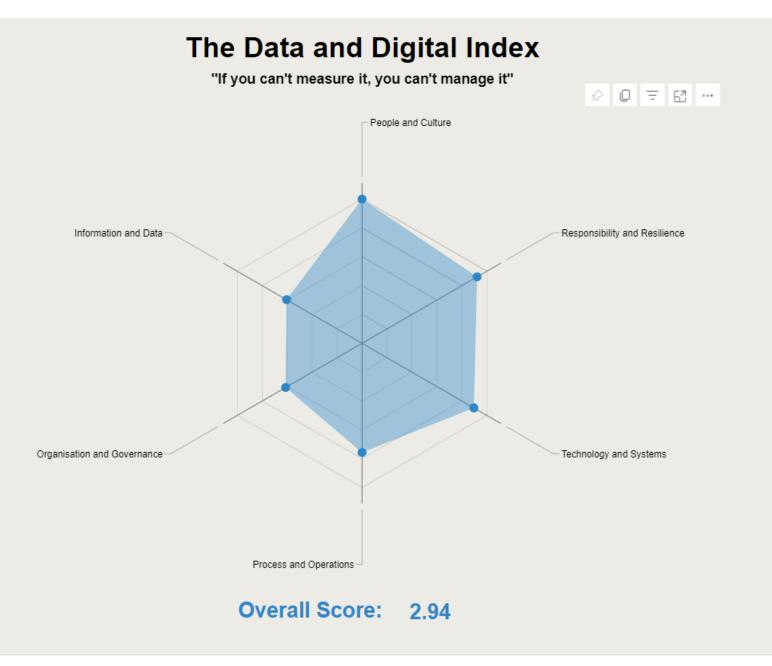
Each table will review the results of a specific section of the survey.

Select a speaker at the table and summarise in 3 minutes:

- Survey findings
- Interpretation
- Steps for improvements







#### **People and Culture**

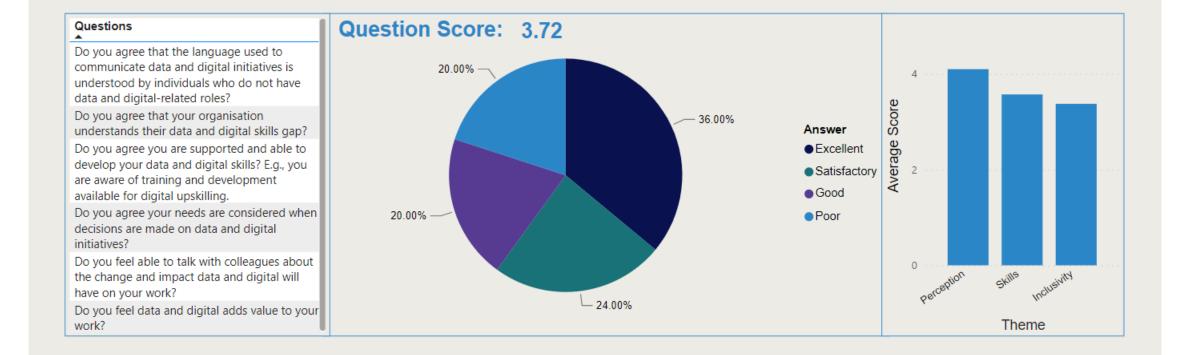
Addresses the digital pulse of the organization, examining how awareness, skills, and leadership shape the way digital methods become an integral part of the workplace culture and communication ethos.

In this tab, you can see your organisation's overall score for the people and culture category, as well as how this score varies by question and theme.

#### Category Score: 3.72

Regarding data and digital **leadership** in your organisation, please select the 3 most relevant options from the list below. Leadership is...





#### **Organisation and Governance**

Captures the strategic anchors and frameworks guiding digital endeavours, underscoring the balance between visionary leadership, resource allocation, and organisational agility.

In this tab, you can see your organisation's overall score for the organisation and governance category, as well as how this score varies by question and theme.

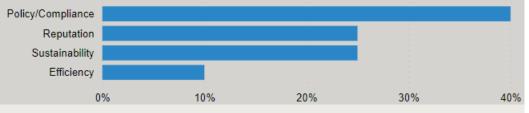
#### Category Score: 2.28

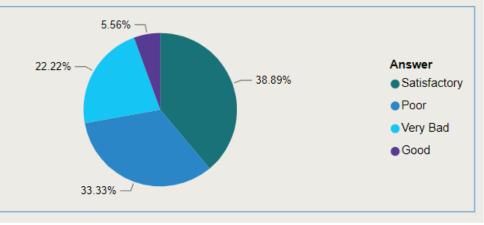
Questions 3.0 Do you agree the benefits of data and digital initiatives are effectively tracked and managed? 2.5 Do you agree your organisation's organisational structure supports the ability to make optimum decisions regarding data and digital? 2.0 Score Do you agree your organisation's vision for utilising data and digital is clear and aligned to business outcomes? Do you believe your organisation collaborates with its Average 1.5 supply chain to co-create and deliver data and digital initiatives? Do you believe your organisation has roles and 1.0 responsibilities for data and digital that are clearly defined and understood? Do you believe your organisation is committing an 0.5 appropriate level of resources (investment and people) into data and digital, in relation to what they aim to achieve? 0.0 Buy-in Operating Strategy Model Question Score: 2.28 Theme

What stage do you feel your organisation is at in having an **enterprise digital transformation strategy** that spans the organisation and considers the supplier ecosystem?

Stage of enterprise digital transformation strategy	% Score ▼
There is an enterprise digital transformation strategy which includes the supplier ecosystem	33.33%
There is nothing in place similar to an enterprise digital transformation strategy	33.33%
I don't know	16.67%
There is an overarching document that pulls together digital initiatives and plans (e.g. a document that brings together BIM, digital twins and information management)	16.67%

Regarding business drivers in your organisation that are steering digital transformation, please rank the following in order of most to least relevant. Driving digital transformation is...





#### **Information and Data**

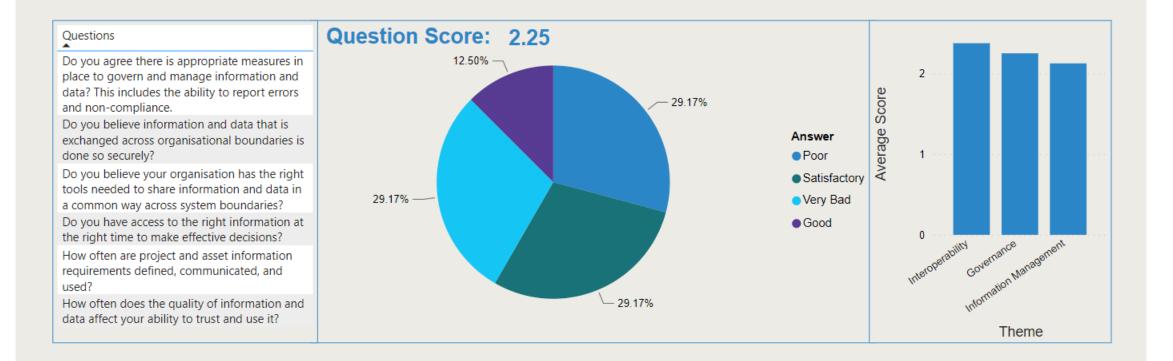
Emphasizes the value of data as a decisive asset, fostering a culture of informed decision-making, harmonized data sourcing, and cohesive data management practices.

In this tab, you can see your organisation's overall score for the information and data category, as well as how this score varies by question and theme.

#### Category Score: 2.25

Regarding the use of data analytics for enhanced decision-making, please rank the following in order of most to least relevant:

The use of data analytics	% Score ▼
My organisation does use data analytics and mainly to describe what events happened in the past	30.67%
My organisation does use data analytics and mainly to diagnose why events happened in the past	22.67%
My organisation does not use data analytics and decisions are mostly based on intuition and experience	17.33%
My organisation does use data analytics and mainly to predict what could happen in future events	16.00%
My organisation does use data analytics and mainly to act and inform on what should happen in future events	13.33%



#### **Technology and Systems**

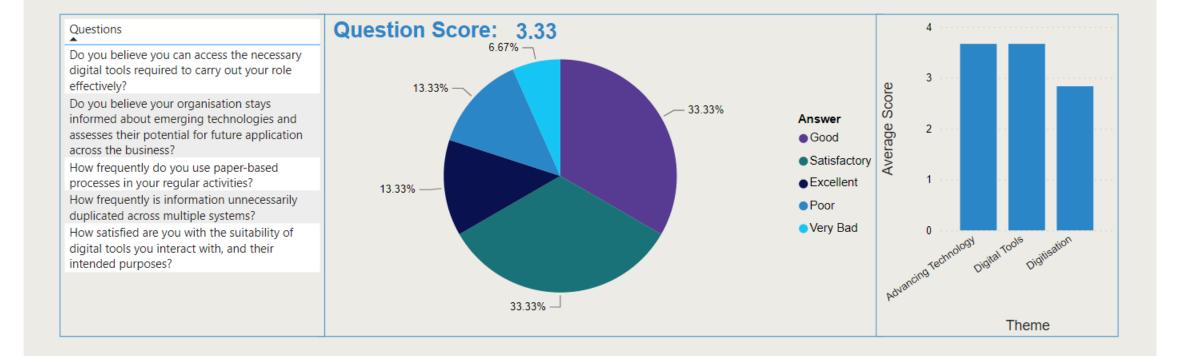
Reflects the organisation's alignment with technological trends, showcasing a harmonious blend of current tools and an eye towards future integrations.

In this tab, you can see your organisation's overall score for the technology and systems category, as well as how this score varies by question and theme.

#### Category Score: 3.33

Please select which of the following options most accurately describes how digital twins are used in your organisation:

How digital twins are used	% Score ▼
	100.00%



#### **Process and Operations**

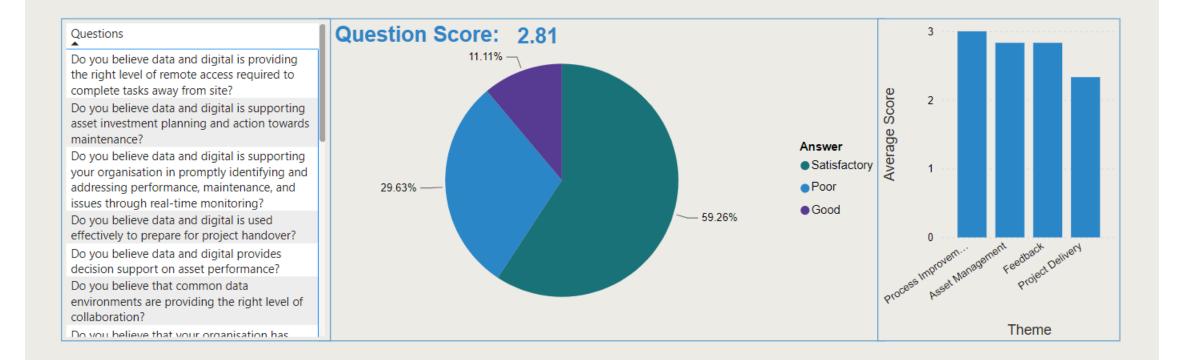
Highlights the adaptability and efficiency of workflows, influenced by feedbackdriven improvements, emphasizing consistency and flexibility in the face of varied projects and operations.

In this tab, you can see your organisation's overall score for the process and operations category, as well as how this score varies by question and theme.

#### Category Score: 2.81

Regarding **process automation** in your organisation, please rank the following in order of most to least relevant:

Level of process automation	% Score ▼
My organisation uses elements of automation (assisted automation) to support processes, mainly set-up by the data and digital teams. E.g., standard communication and record keeping	37.50%
My organisation does not use automation to support any processes, all are completed manually by people	22.50%
My organisation uses automation to perform repetitive and rule-based tasks (robotic process automation), some of which can be done by individuals outside of the data and digital teams. E.g., automating when emails or reminders are sent	20.00%
My organisation uses automation with artificial intelligence (cognitive automation) to perform complex tasks. E.g., asset image identification	20.00%



#### **Responsibility and Resilience**

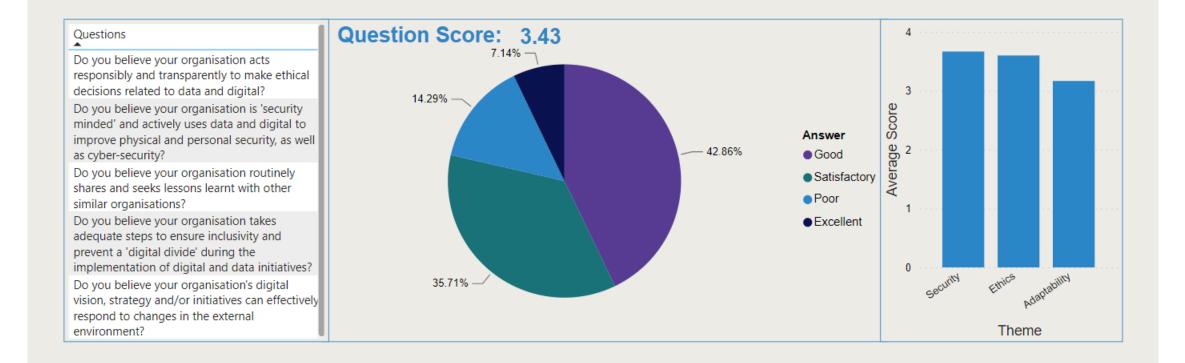
Encompasses the organization's commitment to safeguarding its digital integrity and reputation, marked by a proactive stance on security, ethics, and transparent practices.

In this tab, you can see your organisation's overall score for the responsibility and resilience category, as well as how this score varies by question and theme.

#### Category Score: 3.43

In what ways do you believe your organisation thinks critically about the **impact** data and digital has on its employees, supply chain, customers, and wider society?

Critical thoughts on the impact of data and digital	% Score ▼
The data and digital technologies employed by my organisation are used in a way that promote fairness and don't discriminate against any group or individual	40.00%
My organisation clearly communicates about how personal data collected during digital initiatives is used	20.00%
My organisation holds itself accountable for any potential negative impacts or misuse of data and digital initiatives	20.00%
My organisation thinks critically about the impact data and digital has on its employees, supply chain, customers, and wider society, but not in the ways listed above	20.00%





# Conclusion

Nicolette Voskuilen



Water NEW ZEALAND CONFERENCE & EXPO 17-19 OCTOBER 2023 Tákina, Te Whanganui-a-Tara Wellington

### Karakia Whakamutunga

Unuhia, Unuhia,

Unuhia i te uru tapa nui

Kia wātea, kia māmā te ngakau,

Te tinana te wairua ara tangata

Koia rā e Rongo whakairia, ake ki runga

Kia tina! Tina

Haumi e! Hui e! Taiki e!

Take off and remove

Take off -

remove and unplug yourself from what has occurred

So that the body mind and spirit are free

and at ease to continue living

And affirm you are free and at ease

Sneeze, the breath of life!



